

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นอินโดนีเซีย ไทย และเวียดนามที่อยู่ในแดนลบ แรงหนุนจากจีนเปิดเผยผลสำรวจ ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคบริการเดือนก.พ. ขยายตัวรวดเร็วที่สุดในรอบ 6 เดือนหลังมีการยกเลิกนโยบาย zero covid ในจีน โดยเพิ่มขึ้นแตะระดับ 55.0 จากระดับ 52.9 ในเดือนม.ค. ปรับตัวขึ้นติดต่อกันเป็นเดือนที่ 2 นอกจากนี้ยังมีเสียงจากเจ้าหน้าที่เฟดบางรายที่สนับสนุนให้เฟดปรับขึ้นดอกเบี้ยเพียง 0.25% ในการประชุมเดือนมี.ค. นี้ แต่ก็ยังมีเจ้าหน้าที่อีกส่วนหนึ่งสนับสนุนให้เฟดปรับขึ้นดอกเบี้ยอีก 0.50% เพื่อสกัดเงินเฟ้อ เราแนะนำให้ติดตามข้อมูลการจ้างงานนอกภาคเกษตรเดือนก.พ. และข้อมูล CPI และ PPI เพื่อประเมินความน่าจะเป็นที่เฟดจะปรับดอกเบี้ยขึ้นในประชุมเฟดวันที่ 21-22 มี.ค.

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ กดดันจากแรงขายทำกำไรในหุ้น DELTA เริ่มมีค่าเตือนระมัดระวังการลงทุนในหุ้น DELTA จากตลาดหลักทรัพย์จากราคาหุ้นที่ปรับตัวขึ้นอย่างรุนแรง เราคาดว่ากลต. กำลังติดตามการซื้อขายอย่างใกล้ชิด ในขณะที่หุ้นขนาดใหญ่ที่มีผลต่อดัชนีส่วนใหญ่เริ่มทรงตัว ยกเว้นหุ้นที่มีการลงทุนในประเทศเวียดนามที่ปรับตัวลงในวันนี้ เช่น BJC, CRC, MAKRO จากการศึกษาพบว่าธุรกิจเวียดนามจะไม่เกิน 10% ของรายได้รวม

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,605-1597 จุด แนะนำซื้อเพื่อหวังผลติดกลับแถว ๆ 1,625 จุด หุ้นแนะนำซื้อ GULF, GPSC

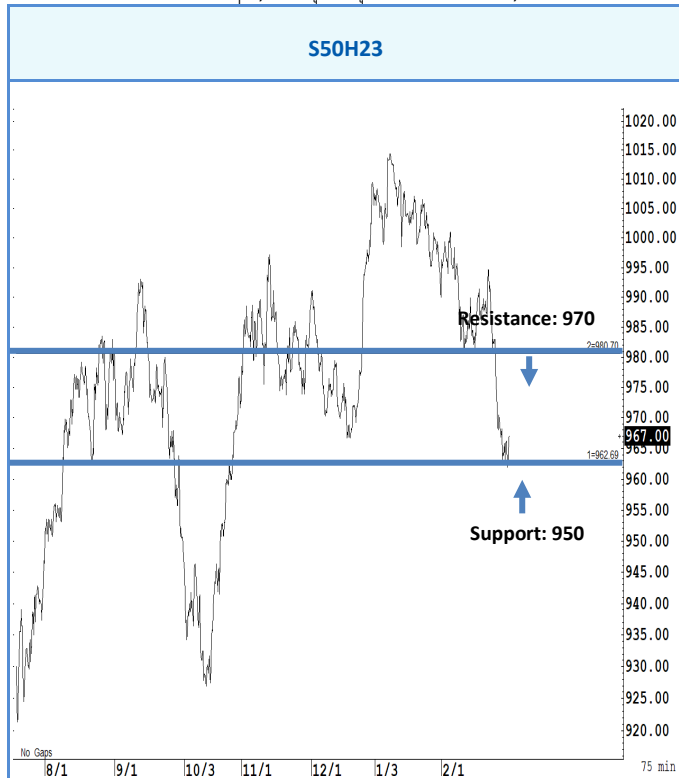


การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 950 จุด น่าจะมีล้นติดกลับแถว ๆ 970 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-970 จุด รับรู้กำไร



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